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11 Attorneys for USACM Liquidating Trust

12 **UNITED STATES BANKRUPTCY COURT**  
13 **DISTRICT OF NEVADA**

14 In re:

15 USA COMMERCIAL MORTGAGE  
16 COMPANY,

17 Debtor.

18 Case No. BK-S-06-10725-LBR

19 CHAPTER 11

20 **Notice Of Entry Of Order Sustaining  
21 First Omnibus Objection Of USACM  
22 Trust To Proofs of Claim Based In  
23 Whole Or In Part Upon Investment In  
24 The Anchor B Loan (Except as to  
25 Arthur I. Kriss)**

26 Date: June 14, 2011

27 Time: 10:30 a.m.

28 **PLEASE TAKE NOTICE** that the Order Sustaining First Omnibus Objection Of  
29 USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The  
30 Anchor B Loan (Except as to Arthur I. Kriss) was entered on June 17, 2011. A true and  
31 correct copy of which is attached hereto as Exhibit A.

32 Dated: June 20, 2011.

33 **LEWIS AND ROCA LLP**

34 By /s/ Robert M. Charles Jr. (#6593)

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